

Christy Jones – Speaking Engagements and Training Sessions:

2010

March 20, 2010	Local Credit Union Annual Meeting (Lowcountry, SC) Parliamentarian
March 22 – 23, 2010	SC Credit Union League Spring Lending School (Columbia, SC) Fair Lending: Equal Credit Opportunity Act, Fair Credit Reporting Act
April 13, 2010	NC Credit Union League (Greensboro, NC) Collections and Bankruptcy
April 14, 2010	GA Credit Union League (Atlanta, GA) Collections and Bankruptcy
April 24, 2010	South Carolina Credit Union League Annual Meeting (Myrtle Beach, SC) Parliamentarian
May 4, 2010	FL League of Southeastern Credit Unions (Jacksonville, FL) Regulatory Compliance Update
June 3, 2010	Credit Union National Association (CUNA) Webinar Introduction to Collections
June 8, 2010	Credit Union National Association (CUNA) Webinar Introduction to Bankruptcy
August 13, 2010	CUNA Community Development CU Conference (Madison, WI) Small Credit Union Roundtable – Bankruptcy Terms and Key Concepts
August 26, 2010	Credit Union National Association (CUNA) Webinar Mortgage Lien Stripping in Bankruptcy
August 30, 2010	Credit Union National Association (CUNA) Webinar Short Sales
September 16, 2010	Credit Union National Association (CUNA) Webinar Lifting the Automatic Stay
September 20, 2010	SC Credit Union League Fall Lending School (Columbia, SC) Fair Lending, Bankruptcy & Collections for Loan Officers

2011

February 24, 2011	Utah Credit Union League (Salt Lake City, UT) Collections
March 12, 2011	Local Credit Union Training (SC) Volunteer Liability, Board of Directors Training
March 16, 2011	Louisiana Credit Union League (Baton Rouge, LA) Bankruptcy, Collections, Foreclosure
March 22, 2011	SC Credit Union League Spring Lending School (Columbia, SC) Fair Lending, Bankruptcy & Collections for Loan Officers
March 26, 2011	Local Credit Union Annual Meeting (Lowcountry, SC) Parliamentarian
April 5, 2011	North Carolina Credit Union League (Greensboro, NC) Collections & Bankruptcy
April 6, 2011	Georgia Credit Union League (Atlanta, GA) Collections & Bankruptcy
April 16, 2011	South Carolina Credit Union League Annual Meeting (Myrtle Beach, SC) Parliamentarian
June 7, 2011	Missouri Credit Union Association (Lake of the Ozarks, MO) Collections & Bankruptcy (Advanced)
August 3, 2011	North Carolina Credit Union League (Greensboro, NC) Account Ownership Issues
August 10, 2011	CUNA Community Development Conference (Madison, WI) Bankruptcy – Small Credit Unions Roundtable
September 14 – 15	CUNA National Collections & Bankruptcy Conference (Denver, CO) Collections, Bankruptcy, Foreclosure
October 18, 2011	Utah Credit Union League (Salt Lake City, UT) Bankruptcy
November 9, 2011	Virginia Credit Union League (Richmond, VA) Collections, Bankruptcy, Foreclosure
November 15 – 16	New Mexico Credit Union League (Albuquerque, NM) Bankruptcy, Collections, Foreclosure

2012

January 25, 2012	CUNA BSA OFAC Workshop (Columbia, SC) Bank Secrecy Act, Office of Foreign Assets Control
February 22, 2012	CUNA (Atlanta, GA) Collections and Bankruptcy Update
March 1, 2012	Utah Credit Union League (Salt Lake City, UT) Bankruptcy
March 27, 2012	CUNA Spring Regional Lending School (Columbia, SC) Key Laws and Regulations; Collections & Bankruptcy for Loan Officers
April 2, 2012	CUNA Consumer & Residential Mortgage Lending School (Orlando, FL) Collections, Bankruptcy, Foreclosure for Loan Officers
April 12, 2012	CUNA (Greensboro, NC) Collections and Bankruptcy Update
April 21, 2012	South Carolina Credit Union League Annual Meeting (Myrtle Beach, SC) Parliamentarian
June 7, 2012	CUNA (Columbia, SC) Collections and Bankruptcy Update
September 10 – 12	CUNA National Collections & Bankruptcy Conference (San Diego, CA) Bankruptcy (Advanced), Collections (Advanced), You Be the Judge: Case Law Update
September 19, 2012	Carolinas Credit Union League (Greensboro, NC) Multi-Featured Open-Ended Lending Loan Documents
October 15, 2012	Local Credit Union Training (Upstate, SC) Board of Directors Training
October 17, 2012	CUNA (Columbus, Ohio) Bankruptcy & Collections
November 1, 2012	Local Credit Union Training (SC) Complex Accounts (Trusts, POA, Probate, UTMA, Representative Payee)

2013

July 31, 2013	Missouri Credit Union League (Columbia, MO) Compliance Update – CFPB, UDAAP
March 12, 2012	SC Credit Union League Spring Lending School (Columbia, SC) Key Laws and Regulations; Collections and Bankruptcy for Loan Officers
March 14, 2013	CFO Roundtable Meeting (Augusta, GA) Social Media and Collections
March 23, 2013	Annual Meeting for Local Credit Union (Lowcountry, SC) Parliamentarian
April 10, 2013	CUNA Consumer and Mortgage Lending Conference (San Diego, CA) Collections and Bankruptcy for Loan Officers
April 13, 2013	South Carolina Credit Union League Annual Meeting (Myrtle Beach, SC) Parliamentarian
April 25, 2013	NC Credit Union League (Greensboro, NC) Bankruptcy & Collections
August 13, 2013	CUNA Webinar Cram Down Rule in Chapter 13
September 9 – 11	CUNA National Collections and Bankruptcy Conference (Tempe, AZ) Bankruptcy, Collections, Foreclosure
September 23, 2013	Iowa Credit Union League (Des Moines, IA) Collections and Bankruptcy Update
October 2, 2013	CUNA Webinar Servicemember Civil Relief Act
December 10, 2013	CUNA Webinar 1099-Cs

2014

January 9, 2014	Local Credit Union Training (SC) SAFE Act, ECOA, FCRA, HMDA, RESPA
February 3, 2014	CUNA Mortgage Servicing Webinar Dodd Frank Mortgage Servicing Rules

February 7, 2014	Maine Credit Union League Webinar Social Media and Collections
February 18, 2014	Missouri Credit Union League Compliance Conference (St. Louis, MO) Mortgage Loan Originator Compensation Rules
February 19, 2014	Missouri Credit Union League Compliance Conference (Jefferson City, MO) Mortgage Loan Originator Compensation Rules
February 20, 2014	Missouri Credit Union League Compliance Conference (Kansas City, MO) Mortgage Loan Originator Compensation Rules
February 26, 2014	Local Credit Union Training (SC) Mortgage Origination and Servicing Compliance
March 12, 2014	SC Credit Union League Spring Lending School (Columbia, SC) Fair Lending; Collections and Bankruptcy for Loan Officers
June 4, 2014	South Carolina Credit Union League Annual Meeting (Myrtle Beach, SC) Parliamentarian
July 15 – 17, 2014	Missouri & Kansas CU Leagues (St. Louis, Columbia, Kansas City, MO) Ability to Repay, UDAAP, Vendor Management, 1099-Cs
August 13, 2014	CUNA Lending Compliance School (Las Vegas, NV) 2014 Mortgage Lending and Servicing Rules; Unfair, Deceptive, Abusive Acts & Practices (UDAAP) Considerations
September 23 – 24	CUNA National Bankruptcy and Collections (San Antonio, TX) Bankruptcy, Collections, Foreclosure
October 22, 2014	Ohio Credit Union League (Columbus, OH) Collections and Bankruptcy Update

2015

February 9, 2015	Maine Credit Union League Webinar Social Media
February 25, 2015	CUNA Webinar Collections Forms
February 27, 2015	Sherpy & Jones sponsored Webinar Collections Hot Topics

March 11, 2015	SC Credit Union League Lending School (Columbia, SC) Fair Lending, Collections & Bankruptcy for Loan Officers
March 20, 2015	Annual Meeting for Local Credit Union (Lowcountry, SC) Parliamentarian
March 26, 2015	Michigan Credit Union League Webinar Fair Credit Reporting Act
April 2, 2015	Michigan Credit Union League Webinar 1099s
April 14, 2015	Georgia Credit Union Affiliates (Atlanta, GA) Collections, Bankruptcy, Foreclosure
April 29, 2015	CUNA Mortgage and Consumer Lending School (Fort Lauderdale, FL) Bankruptcy, Collections for Loan Officers
June 5, 2015	Michigan Credit Union League Executive Summit (Traverse City, MI) CFPB's Battle Against Overdraft Fees
June 11, 2015	Indiana Credit Union League Webinar Vendor Due Diligence
June 15, 2015	Missouri Credit Union Association (St. Louis, MO) Bankruptcy, Collections, Foreclosure
June 16, 2015	Missouri Credit Union Association (Jefferson City, MO) Bankruptcy, Collections, Foreclosure
June 17, 2015	Missouri Credit Union Association (Kansas City, MO) Bankruptcy, Collections, Foreclosure
Sept. 28 – Oct. 1	CUNA National Collections Conference (Seattle, WA) Bankruptcy, Collections, Foreclosure, Ask-the-Panel session
October 6, 2015	Maine Credit Union League (Freeport, ME) Collections, Bankruptcy, Foreclosure
October 21, 2015	CUNA Webinar Dealing with the Problem Member
November 1, 2015 –	CUNA Pre-Recorded Webinar Sovereign Citizens

November 17, 2015 Carolinas Credit Union League (Charlotte, NC)
Social Media

2016

February 15, 2026 Local Credit Union Training (Upstate, SC)
Powers of Attorneys, Trust Accounts, Representative Payee Accounts

February 26, 2016 Maine Credit Union League Webinar
POAs & Living Trusts

March 25, 2016 Annual Meeting for Local Credit Union (Lowcountry, SC)
Parliamentarian

April 6, 2016 Indiana Credit Union League Webinar
Telephone Consumer Protection Act

April 26, 2016 CUNA National Consumer & Residential Mortgage Lending Conference
(San Antonio, TX) Collections, Bankruptcy, Foreclosure for Loan Officers

June 14, 2016 Indiana Credit Union League Webinar
Vendor Due Diligence

September 12 – 15 CUNA National Collections Conference (Las Vegas, NV)
Bankruptcy, Collections, Foreclosure

2017

January 25, 2017 Maryland and District of Columbia Credit Union Association
(Columbia, MD)
Military Lending Act

March 16, 2017 Annual Meeting for Local Credit Union (Lowcountry, SC)
Parliamentarian

March 28, 2017 CUNA National Loan Officers (San Diego, CA)
Collections, Bankruptcy, Foreclosure for Loan Officers

March 29, 2017 Carolinas Credit Union League Lending School (Columbia, SC)
Key Laws and Regulations; Collections & Bankruptcy for Loan Officers

May 1, 2017 Local Credit Union Training (Midlands, SC)
Fair Lending: ECOA, FCRA, HMDA

July 27, 2017 Local Credit Union Training (Upstate, SC)
Bankruptcy and Collections

August 15, 2017	Carolinas CU League – Roundtable (PeeDee, SC) Fair Debt Collections Practices Act
September 7, 2017	Local Credit Union Training (Upstate, SC) Bankruptcy and Collections
September 12, 2017	Carolinas Credit Union League Compliance Conference (Charlotte, NC) Fiduciary Accounts -- Advanced
September 19 – 20	CUNA National Collections and Bankruptcy (Tempe, AZ) Bankruptcy, Collections, Foreclosure

2018

March 14, 2018	SC Regional Spring Lending School (Columbia, SC) Key Laws & Regulations, Bankruptcy & Collections for Loan Officers
March 23, 2018	Annual Meeting for Local Credit Union (Lowcountry, SC) Parliamentarian
April 11, 2018	CUNA Mortgage Conference (New Orleans, LA) Collections, Bankruptcy, Foreclosure for Loan Officers
June 6, 2018	Maine Credit Union League (Augusta, ME) Collections
June 12, 2018	South Carolina Credit Union League (Myrtle Beach, SC) Parliamentarian, Annual Meeting
August 10, 2018	Georgia Credit Union Executives Association (St. Simons Island, GA) Litigation Trends: ADA and Overdraft Lawsuits
September 17 – 19	CUNA National Collections and Bankruptcy Conference (Orlando, FL) Lessons Learned from Navy FCU, Bankruptcy, Collections
October 22 – 25	Expand Expo 2018 (Harrisburg, PA) Collections, Bankruptcy, Foreclosure

2019

January 21, 2019	Local Credit Union Training (SC) Fair Lending, Military Lending Act, Equal Credit Opportunity Act, Fair Credit Reporting Act
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March 20, 2019	Carolinas Credit Union League Lending School (Columbia, SC) Key Laws & Regulations, Collections & Bankruptcy for Loan Officers
March 22, 2019	Annual Meeting for Local Credit Union (Lowcountry, SC) Parliamentarian
June 12, 2019	Maine Credit Union League Collections Conference (Brunswick, ME) Collections & Bankruptcy
September 10 – 11	West Virginia Credit Union League (Charleston, WV) Bankruptcy & Collections
September 17 – 18	CUNA National Collections & Bankruptcy School (St. Louis, MO) Bankruptcy, Collections, Foreclosure
October 3, 2019	National Association of Federal Credit Unions (NAFCU) Regulatory Compliance Seminar (Savannah, GA) Enterprise Risk Management
October 21 – 24	Expand Expo 2019 (Harrisburg, PA) Bankruptcy, Collections, Foreclosure

2020

March 20, 2020	Local Credit Union Annual Meeting (Lowcountry, SC) Parliamentarian
May 7, 2020	CUNA Webinar CARES Act and Collections
October 12, 2020	Association of Credit Union Internal Auditors (ACUIA) Webinar Fair Credit Reporting Act Direct Disputes Investigation, Resolution
October 20 – 21	CUNA National Collections & Bankruptcy Virtual School Bankruptcy & Collections
December 9, 2020	Cornerstone Credit Union League Webinar Loan Modifications, CARES Act

2021

March 2, 2021	Local Credit Union Training (Midlands of SC) Bankruptcy and Collections
March 4, 2021	Wisconsin Credit Union League Webinar Impact of COVID on Collections

April 8, 2021	Cornerstone Credit Union League Annual Meeting (Plano, TX) Regulation E Disputes, Trending Litigation
April 27 – 28	Carolinas CU League Collections & Bankruptcy Workshop Webinars Collections, Bankruptcy
September 1, 2021	Association of Credit Union Internal Auditors (ACUIA) Webinar Bankruptcy
September 14 – 16	CUNA National Collections & Bankruptcy School Pre-Recorded and Live Webinars
November 16 – 17	Heartland Credit Union Association Bankruptcy & Collections Conference (Kansas City, MO) Bankruptcy & Collections
December 1, 2021	Maine Credit Union League Collections Virtual Conference Bankruptcy & Collections

2022

September 19 – 22	CUNA National Collections & Bankruptcy (San Antonio, TX) Bankruptcy, Collections, Foreclosure
October 12, 2022	Local Credit Union Training (Jacksonville, NC) Liens on Shares and Right of Setoff
October 19, 2022	Cornerstone League SW Lending & Collections (Houston, TX) Effective Collections Mindset During Times of Crisis
November 16, 2022	Maine Credit Union League (Portland, ME) Collections & Bankruptcy

2023

February 9, 2023	Local Credit Union Training (SC) Bankruptcy and Collections
February 22, 2023	Carolinas Credit Union League Risk and BSA Conference (Charlotte, NC) (Wills, Trusts, Account Issues, Compliance Update)
April 25, 2023	Local Credit Union Training (Lowcountry, SC) Regulation E Error Resolutions and Investigations
September 26 – 27	CUNA National Collections & Bankruptcy Conference Bankruptcy, Collections, Foreclosure

2024

January 2, 2024	Local Credit Union Training (Upstate, SC) Collections, Bankruptcy, Foreclosure
February 21, 2024	Carolinas Credit Union League Risk & BSA Conference (Charlotte, NC) Repossessions: Common Mistakes
May 11, 2024	Local Credit Union Training via Webinar Board of Director Training: Fiduciary Duties
June 4, 2024	Carolinas Credit Union League Annual Meeting (Hilton Head, SC) Parliamentarian
September	America's Credit Unions (formerly CUNA) National Collections & Bankruptcy Conference (San Diego, CA)

2025

March 29	Local Credit Union Training via Webinar Board of Director Training: BSA/ Litigation
June 5	Local Credit Union Training (Lowcountry, SC) Collections & Bankruptcy
June 10	Carolinas Credit Union League Annual Meeting (Asheville, NC) Parliamentarian
September 16 – 17	America's Credit Unions National Collections & Bankruptcy Conference (Louisville, KY)

2026

March 16	Association of Credit Union Audit and Risk Professionals (ACUARP) Risk Meeting (Tampa, FL)
March 28	Local Credit Union Training via Webinar (Upstate, SC) BOD/ Volunteer Training: BSA, Changes to NCUA Standard By-Laws
May 15	Local Credit Union Training (Lowcountry, SC) Magistrate's Court Procedural and Substantive Issues; Probate
June 3	Carolinas Credit Union League Annual Meeting (Hilton Head, SC) Parliamentarian

September 15 – 16 America's Credit Unions National Collections & Bankruptcy Conference
(Dallas, TX)